



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was generally steady. Retail and food service demand was mostly fair to good with markets being assessed, but reports of good fill-in over the weekend was noted. Supplies of all sizes were adequate to well cleared with many plants down yesterday for the holiday. Floor stocks were generally balanced to instances short. In the parts structure, trading was fair to moderate following the holiday weekend. Breast items were mostly sufficient, well cleared for boneless skinless cuts. Wings were mixed, but available, and dark meat was at least sufficient. In production areas, live supplies were moderate. Weights were desirable to light, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-SEP-2007 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	COMPOSITE	
			LOADS	WTD LOADS AVG
Boston/New England	TFEWR	:	:	69.75
Chicago	74.00-77.00	76.46	35 :	76.79
Ohio Cities	TFEWR	:	:	76.36
Denver	88.50	88.11	14 :	88.17
Detroit	77.00-78.00	78.30	10 :	78.07
Los Angeles	89.00	88.35	60 :	85.32
New York	75.00-78.00	76.85	20 :	78.48
Philadelphia	74.50-76.00	75.50	11 :	77.45
Pittsburgh	74.00-77.00	76.18	11 :	80.36
St. Louis	75.00-76.00	75.42	19 :	76.61
San Francisco	89.50	89.65	31 :	89.56

Composite Weighted Average

Loads	09/03/07	Change Last Wk	08/27/07	09/04/06
505	80.56	.81	79.75	69.32

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	80.00-83.00	81.30	32
Central	70.00-80.00	77.23	74
Western	76.00-80.00	80.23	39
Southeast Area FOB Dock Equivalent			
Mississippi	80.00-83.00	82.52	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,057	74.00-84.00	81.24

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	197.00	1,282
BREASTS - B/S	182.00	5,409
BREASTS - WHOLE	108.50	1,325
THIGH MEAT - B/S	111.50	1,055
LEG QUARTERS	50.50	8,625
WINGS	129.00	2,551

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to mostly moderate as dealers assess market conditions following the extended holiday weekend. Offerings of all sizes were noted as about adequate to adequate and clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, boneless skinless breasts were closely cleared; bone-in breasts and most dark meat cuts were at least sufficient for current needs. Wings were adequate to at least adequate.

SOUTHERN BROILER/FRYERS Trade sentiment was mostly steady. Retail and food service demand following the extended holiday weekend was fair to moderate with market conditions being assessed. Supplies of all sizes were usually sufficient to at times closer balanced for trade needs. In the parts structure, demand was light to moderate for early week trading. Breast items were in good balance to tight, dark meat was available, and wings were sufficient with larger cuts in the best position. In production areas, live supplies were moderate at desirable to slightly lighter weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week's levels. Trading reported on both new and regular commitments were generally unchanged prices. Offerings were at least adequate for current needs. Buying activity was only fair. Retailer demand was moderate for whole body and fairly good for parts. Dealers reported moderate weekend carryovers. The Los Angeles negotiated WOG average was 78.42 up .07, with the volume reported at 31 loads unchanged.

MIDWEST REGION BROILER/FRYERS Final majority prices were unchanged into all markets; Ohio cities TFEWR. Whole fryer market tone was steady. Offerings of birds limited for the light interest. Retail and distributive demand was moderate to good with good fill in over the holiday weekend. Floor stocks were generally balanced, instances short; weights were desirable to light. Supplies of breast cuts were close, adequate to close on wings, and adequate on the remainder of parts. The market tone was fully steady to firm on wings and bone-in and boneless skinless breasts and mostly steady on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate following the holiday weekend. Offerings were reported as generally sufficient to well cleared due in part to Monday's down time. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 77 to 91 cents. Trade sentiment was mostly steady. In the parts complex, breast items were balanced to tight. Wings were adequate and dark meat cuts were fully sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	75-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was fair to mostly moderate as dealers assess market conditions following the extended holiday weekend. Supplies of boneless skinless breasts were well cleared and held with confidence; bone-in breasts were at least sufficient for current needs. Wings were irregular and were adequate to at least adequate. Dark meat cuts were fully sufficient. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady for boneless skinless breasts; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	185	176.05	401,429
TENDERLOINS	155-160	157.40	118,760
BREAST - WITH RIBS	99-100	105.79	81,680
BREAST - LINE RUN	99	99.69	93,600
LEGS	61-62	64.79	122,560
LEG QUARTERS (BULK)	48-49	49.72	222,880
DRUMSTICKS	65-66	65.27	120,873
THIGHS	53-54	62.63	82,120
B/S THIGHS	110-111	113.53	72,480
WINGS (WHOLE)	128-129	132.10	156,840
BACKS AND NECKS (STRIPPED)	10-12	11.01	14,240
LIVERS (5 POUND TUBS)	35-40	36.58	5,840
GIZZARDS (HEARTS)	55-60	59.59	20,280

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	989	153.00-209.00	169-175	167.67
TENDERLOINS		TOO FEW TO REPORT	-	
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	1,014	42.00-45.00	-	43.58
LEG QUARTERS (4/10)	1,173	47.00-48.00	47	47.01
WINGS (WHOLE)	793	103.00-145.00	-	116.06
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,012	46.00-52.00	50	49.87

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/04	08/31	08/31	08/28	08/24
Alabama	4,105	4,424	5.33	3,953	5.27
Arkansas	5,087	5,296	5.08	5,316	4.88
Delmarva	2,336	2,905	5.95	2,220	5.82
KY-LA-TN	2,407	3,317	4.76	2,333	4.62
Mississippi	2,997	4,241	5.56	3,070	5.65
North Carolina	2,798	3,041	6.70	2,661	6.79
Texas	2,489	2,481	5.07	2,543	4.99
Total	22,219	25,705	5.45	22,096	5.40
Mon-Tue	28,271 (A)			44,135 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Sep 2007 is estimated to be 33,242,000 up 0.26 percent from a week ago and down 5.7 percent from a year ago.

(last week 33,157,000 last year 35,245,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	651	164.00-205.00	-	172.88
TENDERLOINS	223	149.00-207.00	-	157.02
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	530	40.00-49.00	43	43.34
LEG QUARTERS (4/10)	789	42.00-49.00	45-47	45.82
WINGS (WHOLE)	280	119.00-131.00	120-125	124.50
WINGS (CUT)	105	134.00-141.00	-	140.33
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 04, 2007 -- F.O.B. DOCK.

RANGE TODAY'S AVERAGE
61.50 - 68.50 64.60

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES
DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI
WEEK OF 03-SEP-2007 TO 07-SEP-2007, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	165.00-182.00	169.00-179.00
BREAST - LINE RUN	95.00-119.00	99.00-110.00
LEGS	58.00- 65.00	-
LEG QUARTERS (BULK)	41.00- 54.00	47.00- 49.00
LEG QUARTERS (4/10)	47.00- 53.00	49.00- 52.00
DRUMSTICKS	61.00- 70.00	-
THIGHS	50.00- 62.00	-
WINGS (WHOLE)	112.00-134.00	121.00-126.00
BACKS AND NECKS (STRIPPED)	12.00- 23.00	-
LIVERS	32.00- 47.00	-
GIZZARDS (HEARTS)	40.00- 60.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.75-110.25
WOGS 2# & UP - CUT UP 8&9 PIECES	97.75-114.75

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118

HENS UNDER 5#

HENS OVER 5#

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 130
ROASTERS 4# & UP	ICE PACK 135
	DRY PACK 111
HENS OVER 5#	ICE PACK 95
	DRY PACK 109
DUCKS	185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 31, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	15.00-17.00	458,000	52,000
WTD AVERAGE	15.50	16.20		
15-20%				
RANGE	16.00-21.00	11.00-16.00	2,060,400	1,280,400
WTD AVERAGE	17.91	13.74		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 31, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	81,600	-
WTD AVERAGE		16.00		
15-20%				
RANGE	18.00-20.00	11.00-15.50	1,343,200	244,800
WTD AVERAGE	19.50	12.40		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to a week earlier. Demand was fair to mostly moderate for the generally adequate offerings of spent hens. Processing schedules were reduced due to the Labor day holiday. Sales of finished product was fair to moderate. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-SEP-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-13		10.08
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels were mixed compared to the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Schedules were reduced to full. Finished sales were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-SEP-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.75-13.25		9.91

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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